

**LAY HONG BERHAD (107129-H)**  
Incorporated in Malaysia

**Condensed Consolidated Income Statement for the quarter ended 31 Mar 2005**  
**(The figures have not been audited)**

	Individual Quarter		Cumulative Quarter	
	Current qtr Ended 31 Mar 2005	Comparative qtr Ended 31 Mar 2004	2005 12 month cumulative 31 Mar 2005 Unaudited	2004 12 month cumulative 31 Mar 2004 Audited
	RM' 000	RM' 000	RM' 000	RM' 000
Revenue	54,593	36,351	180,478	129,797
Operating Expenses	(50,305)	(41,603)	(182,127)	(132,552)
Other Operating Income	691	1,067	1,536	1,394
Profit/(Loss) from Operations	4,979	(4,185)	(113)	(1,361)
Finance costs	(1,127)	(309)	(3,707)	(1,927)
Investing Results	0	0	0	0
Profit/(Loss) before tax	3,852	(4,494)	(3,820)	(3,288)
Taxation	(1,675)	743	928	743
Profit/(Loss) after tax	2,177	(3,751)	(2,892)	(2,545)
Minority Interest	(368)	1,243	(214)	1,476
Net Profit/(Loss) for the period	1,809	(2,508)	(3,106)	(1,069)
EPS - Basic	4.31	(5.97)	(7.39)	(2.55)
- Diluted	-	-	-	-

**( The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)**